

Code **SHA**
Company name Son Ha Sai Gon Join Stock Company
Date 12/06/2016
Subject Report on the use of capital

Content:

Son Ha Sai Gon Join Stock Company reports the use of capital from public offering as follows:

I. Stock:

1. Name of stock : Stock of Son Ha Sai Gon Join Stock Company
2. Stock type : Common stock
3. Par value : VND 10,000 / share
4. Volume registered to sell: 10,000,000 shares
5. Estimated mobilized capital: VND 100,000,000,000.
6. Beginning date: September 07, 2015
7. Ending date: November 16, 2015

II. Plan for the use of capital:

1. Investment plan according to the prospectus:

No.	Purpose	Amount (VND)
1	Invest in Chu Lai Plant	32,500,000,000
2	Invest in Plant No.2 in Hoc Mon	29,000,000,000
3	Invest in branches and warehouses	22,000,000,000
4	Raise the working capital	16,500,000,000
	Total	100,000,000,000

2. Progress of projects according to the prospectus:

2.1. Invest in Chu Lai Plant:

- Total investment: VND90.18 billion
- Total investment until April 30, 2016: VND32.5 billion

2.2. Invest in Plant No.2 in Hoc Mon:

- Total investment: VND55.62 billion
- Total investment until April 30, 2016: VND29.52 billion

2.3. Invest in branches and warehouses:

- Total investment: VND51.8 billion
- Total investment until April 30, 2016: VND5.83 billion

2.4. Raise the working capital:

- Total investment: VND16.5 billion
- Total investment until April 30, 2016: VND16.5 billion

3. Progress of projects until the present:

By: VND

No.	Purpose	Proceeds from public offering	Amount disbursed in Phase 1 (until April 30, 2016)	Amount disbursed in Phase 2 (until November 05, 2016)	Remaining amount
1	Invest in Chu Lai Plant	32,500,000,000	32,500,000,000	0	-
2	Invest in Plant No.2 in Hoc Mon	29,000,000,000	29,000,000,000	0	-
3	Invest in branches and warehouses	22,000,000,000	5,827,150,000	2,047,849,063	14,125,000 ,937
4	Raise the working capital	16,500,000,000	16,500,000,000	0	-
	Total (*)	100,000,000,000	83,827,150,000	2,047,849,063	14,125,000 ,937

(*) The total accumulated investment of projects until the present is VND 85,874,999,063. The remaining amount of VND 14,125,000,937 will be invested in expanding branches and warehouses.